



Gratomic

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PATH TO PRODUCTION

FEBRUARY 2026 CORPORATE PRESENTATION



FORWARD-LOOKING STATEMENT

Certain statements included in this presentation are forward-looking statements within the meaning of Canadian securities laws, including the following statements regarding the Aukam property: the ability of Gratomic Inc. (“Gratomic Inc.” or the “Company”) to acquire additional concessions with potential resources; the potential to develop resources; the anticipated economic potential of the Aukam project or any supply or off-take agreement; the anticipated economic potential of the concessions; the anticipated economic and political developments in Namibia; the availability of capital and financing for the Company to execute its commitments and strategy going forward. Forward-looking statements are based on estimates and assumptions made by the Company in light of its experience and perception of current conditions and expected future developments, as well as other factors that the Company believes are appropriate in the circumstances. Many factors could cause the Company’s results, performance or achievements to differ materially from those expressed or implied by the forward-looking statements, including: discrepancies between actual and estimated results from exploration and development and operating risks, dependence on early exploration stage concessions; political and foreign risks; uninsurable risks; competition; regulatory restrictions, including environmental regulatory restrictions and liability; currency fluctuations; defective title to mineral claims or property and dependence on key employees. Persons reviewing this presentation are cautioned not to place undue reliance on forward- looking statements due to inherent uncertainty therein. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except

as required by law. Gratomic wishes to emphasize that the supply of graphite pursuant to any off-take or supply agreement referred to in the Presentation is conditional on Gratomic being able to bring the Aukam project into a production phase, and for any graphite being produced to meet certain technical and mineralization requirements. Gratomic continues to move its business towards production and as part of its business plan, expects to obtain a *National Instrument 43-101 Standards of Disclosure for Mineral Projects* technical report to help it ascertain the economics of the Aukam project. The Company used its pre-existing pilot processing facility to produce certain amounts of graphite concentrate from accumulated surface graphite. **Please see Risk Factors slide (“Risk Factors”).** The technical information contained in this presentation has been reviewed and approved by Steven Gray, P. Geo, a Qualified Person as defined under NI 43-101.



GRAPHITE MARKETS



Global graphite consumption in 2023 totaled 3.3 million tonnes of synthetic and natural graphite and combined with projected growth should reach 6 million tonnes by 2030. Demand from the lithium-ion battery industry is expected to reach 22.3 million tonnes by then.

GRAPHITE MARKET SHARE



Synthetic Graphite

___2 million tonnes consumed



Natural Graphite

___Flake – 1,000,000 tpa

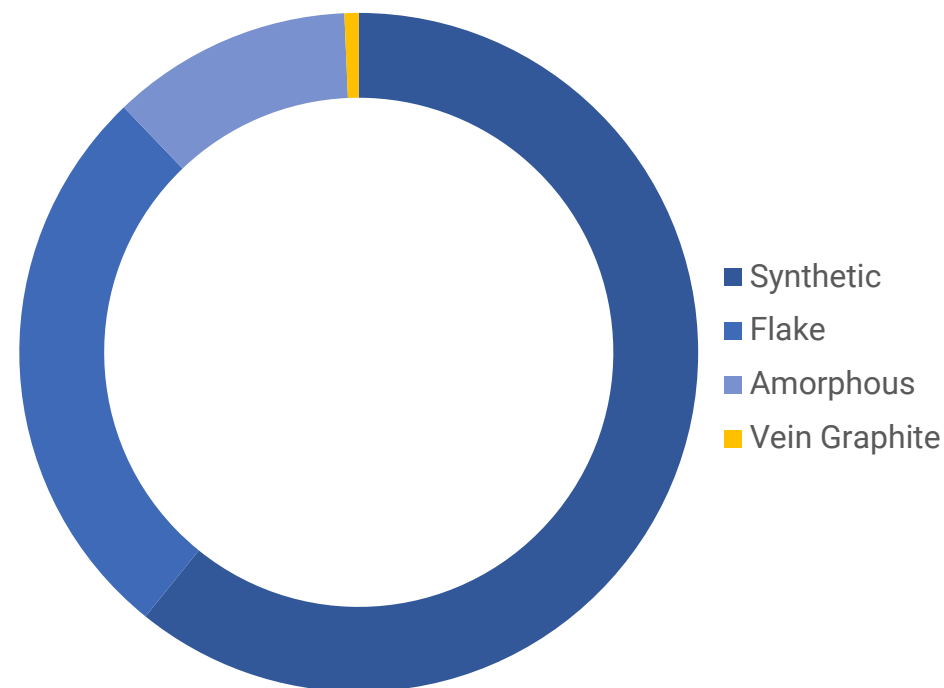
___Amorphous – 295,000 tpa

___Vein – 5,000 tpa



Top Graphite Markets

Batteries, fuel cells, lubricants, refractories, friction materials, crucibles, electrodes, graphitic foils, pencils, powder metallurgy, nuclear, foundry, carbon fiber, carbon polymers, heat insulation, carbon brushes, and graphene.



The Aukam graphite mine is expected to triple vein graphite worldwide once it comes online.

COMPANY OVERVIEW

The Aukam Graphite Mine

- Fully licensed and cleared to produce 44,000 tonnes per year
- The project host one of the highest grades globally
- Graphite can be upgraded on site up to 98%
- Namibia is a very attractive mining jurisdiction
- 15km strike length of visible graphite

The Capim Grosso Mining Camp

- Potential to take it into production in 2025 to 2027
- Maiden resources of 7.9 million tonnes at a grade of 5.86% TGC for over 460,000 tonnes of contained graphite in the first zone
- Exploration targets identified between 5 and 30 million tonnes for additional 1,750,000 tonnes of contained graphite



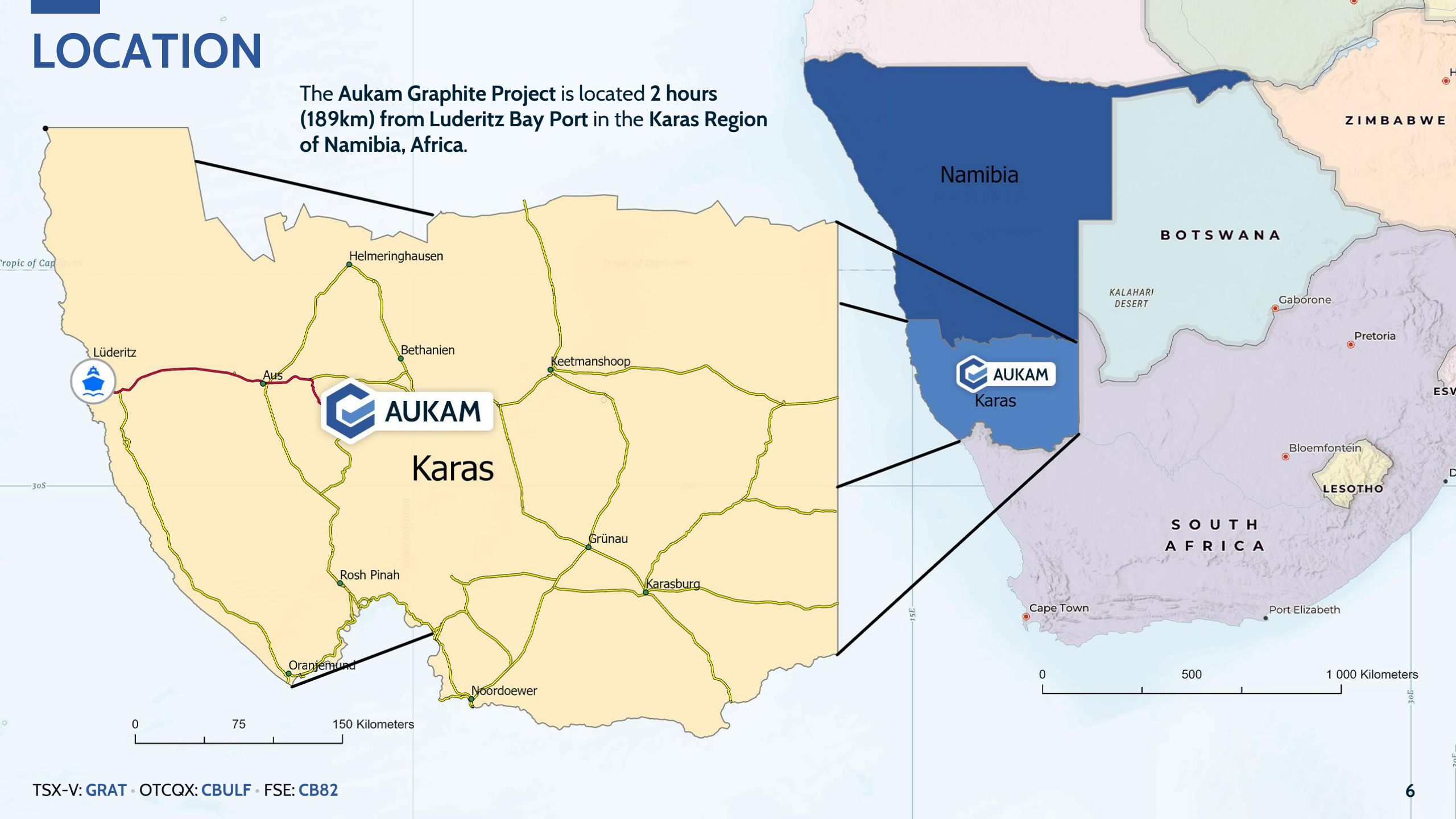


THE AUKAM GRAPHITE MINE

NAMIBIA, AFRICA

LOCATION

The Aukam Graphite Project is located 2 hours (189km) from Luderitz Bay Port in the Karas Region of Namibia, Africa.



EXPLORATION LICENSES

EPL-8746

ML 215 - 5,002 ha / 12,360 ac / 50 km²

On **March 24th, 2020**, the official **Mining License (ML 215)** was granted by the Ministry of Mines and Energy for its Aukam Graphite Property located in Namibia.

The License area falls within the proximity of the Aukam Processing Plant and the graphite bearing shear zone of 5,002 hectares (5,002 ha).

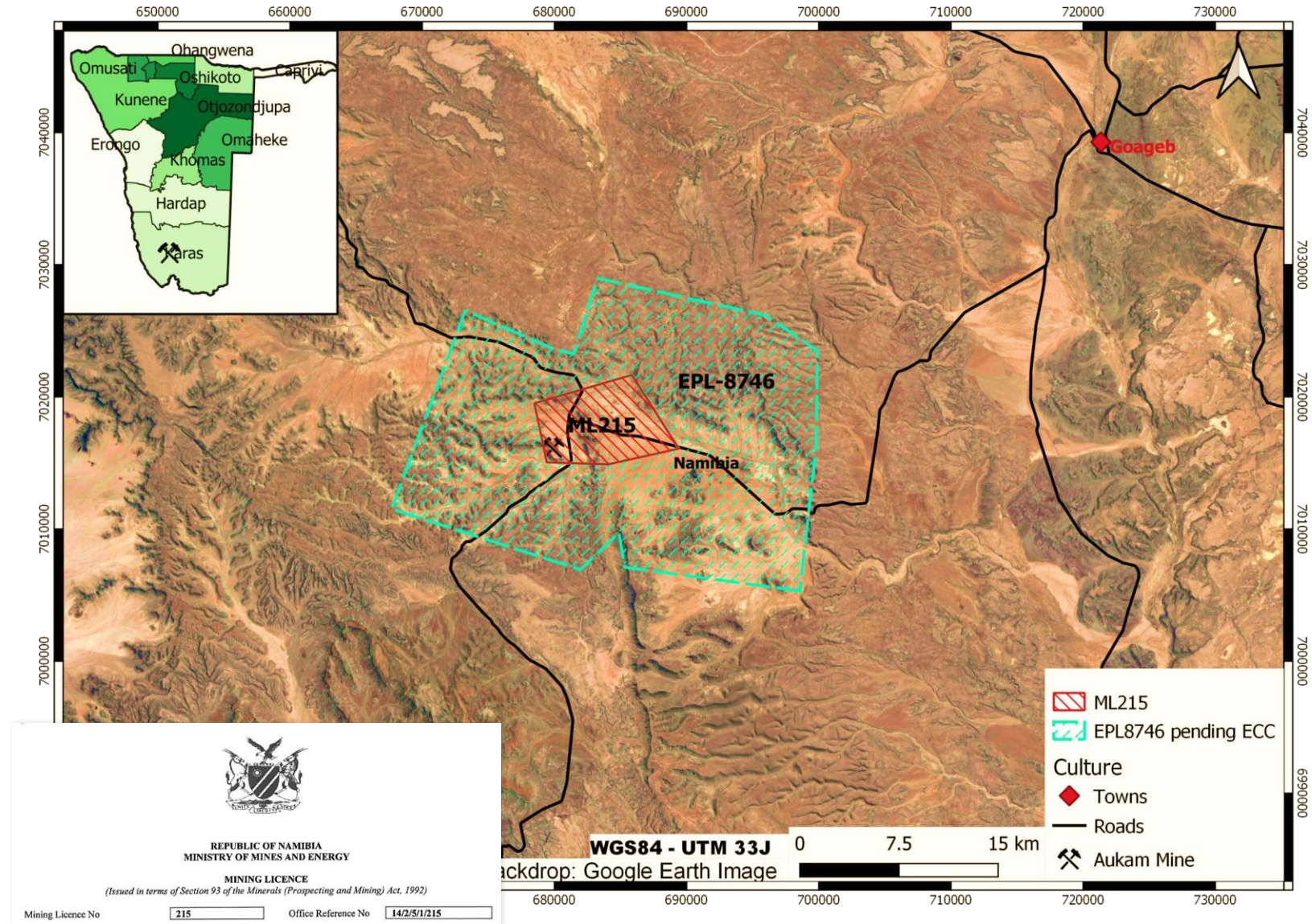


PHOTO GALLERY: AUKAM IN CONSTRUCTION



AUKAM PROCESSING PLANT CONSTRUCTION PROGRESS



Dryer Foundation Work



Settling Reservoir

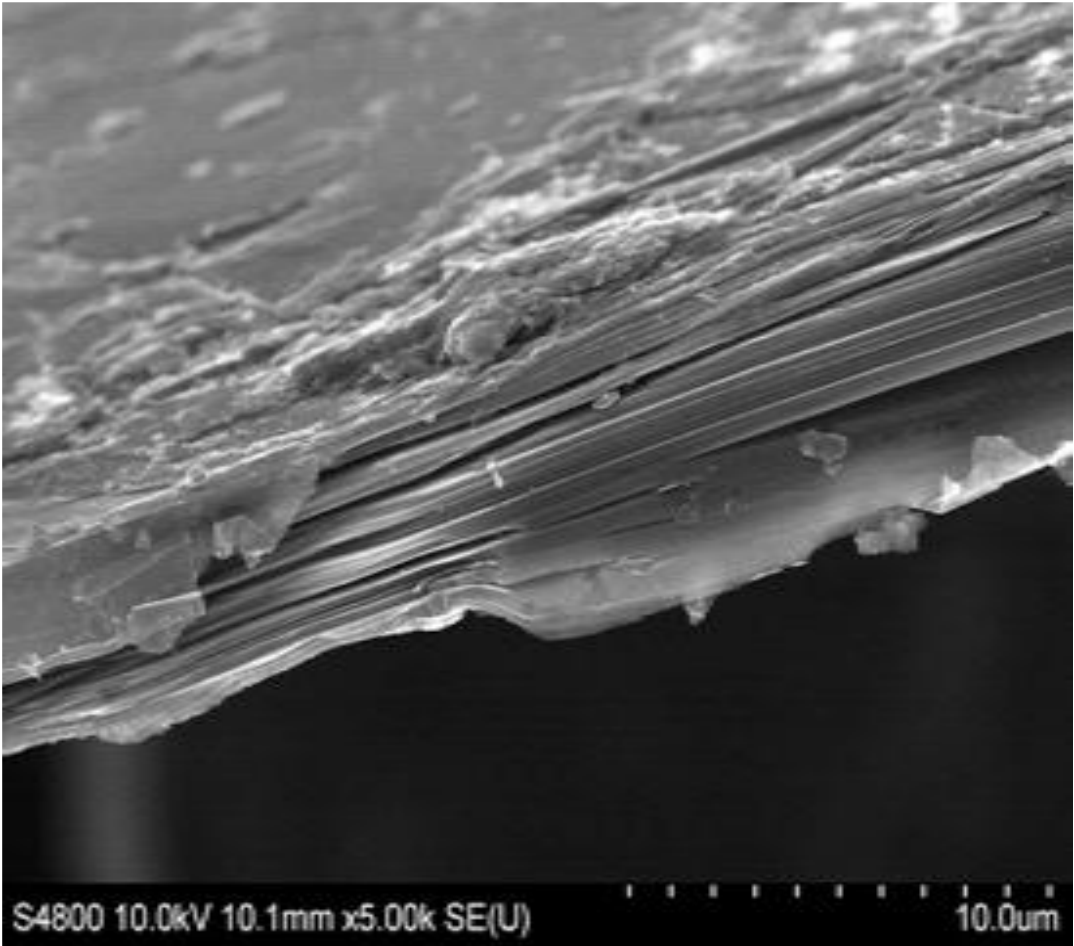


Water Filtration System

GEOLOGY & MORPHOLOGY

AUKAM GEOLOGY DIAGRAM

Deformation Event	D2 Peak meta.	D2 Intrusion	D2/D3 Deformation	D4 Local shear z.	D5 Hydrothermal	Later
Age	~1200 Ma	-	-	~914 Ma	~538 Ma	
Temperature	~725 °C	-	~585 °C	-	~385 °C	
Quartz						
Feldspar						
Garnet						
Sillimanite						
Biotite						
Corderite						
Pinite						
Amphibole						
Graphite						
Muscovite/Sericite						
Illite/Chlorite/Kaolinite						
Iron-oxides						
Fluroite veins						



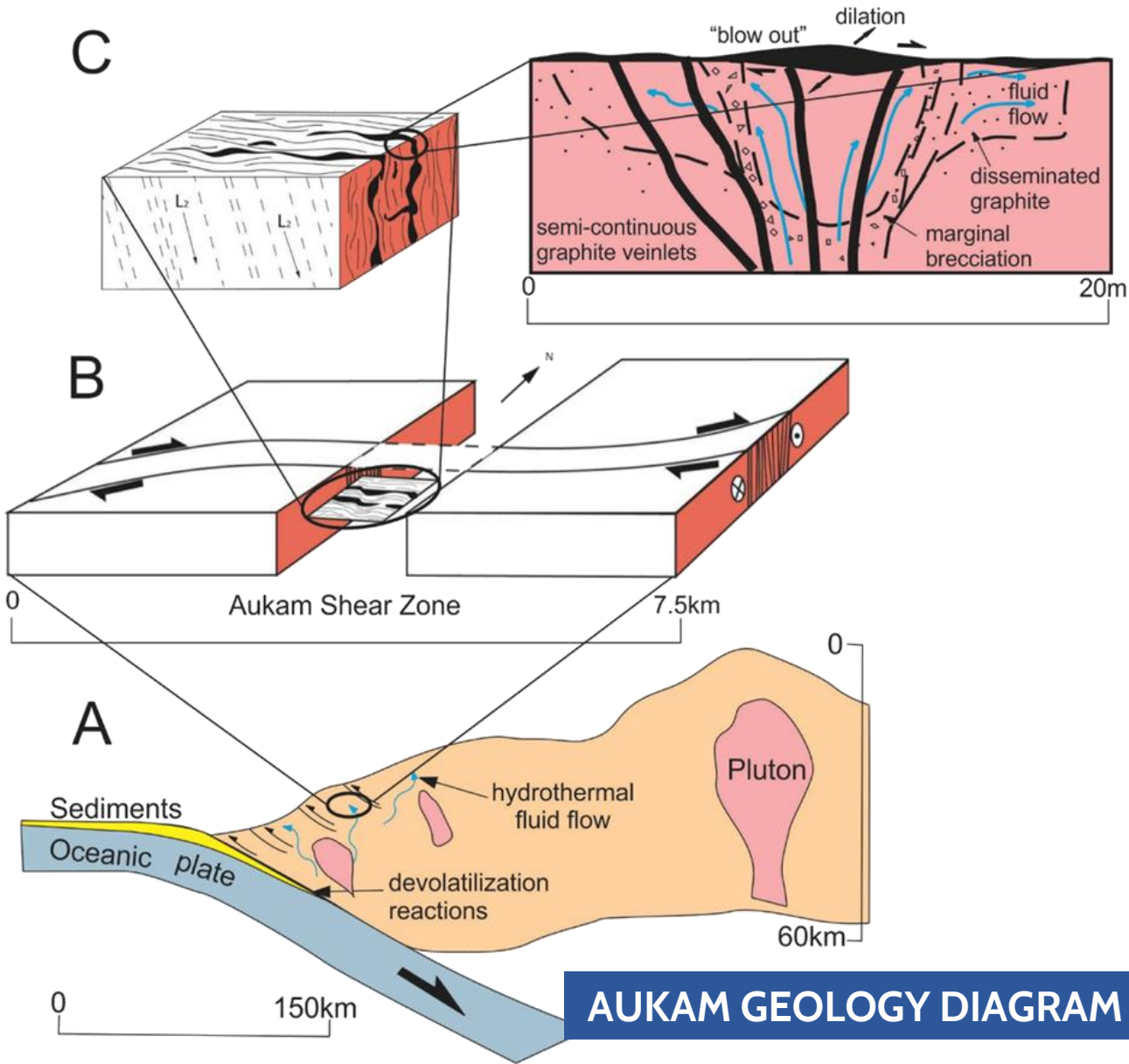
The Aukam deposit is considered to be of hydrothermal origin forming some 538 million years ago at relatively low temperature.

GEOLOGY & PROCESSED GRADE

FLOTATION CONCENTRATE

Composite ID	Cleaner Concentrate (avg %Cg)
AUK-C 1	98.27%
AUK-C 2	98.71%
AUK-C 3	98.77%
AUK-C 4	98.29%
AUK-C 5	97.97%
AUK-C 6	98.61%

Test results, verified by ALS, SGS & Gecko Labs, have delivered an average grade of **98.37% Cg** in multiple cleaner concentrates.



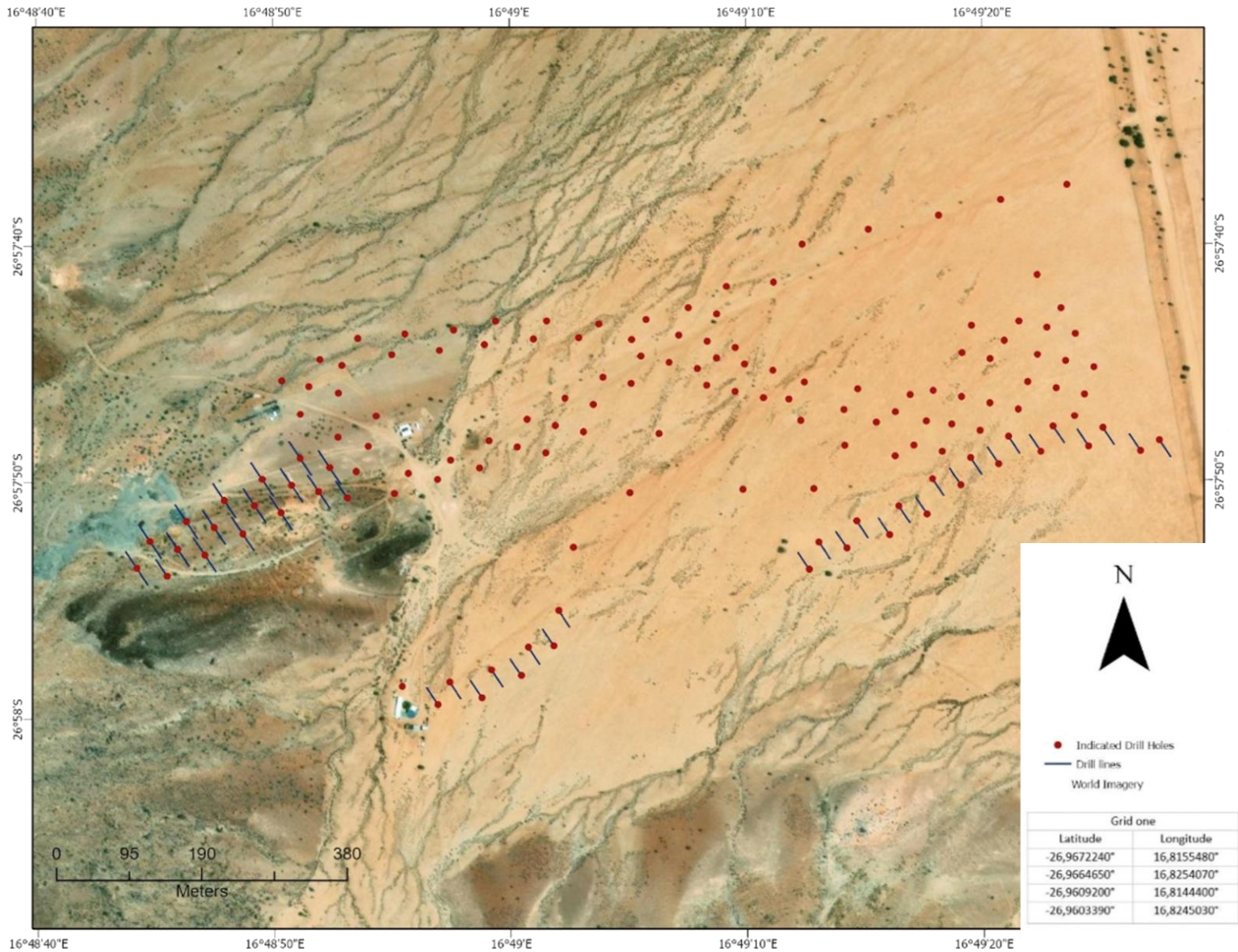
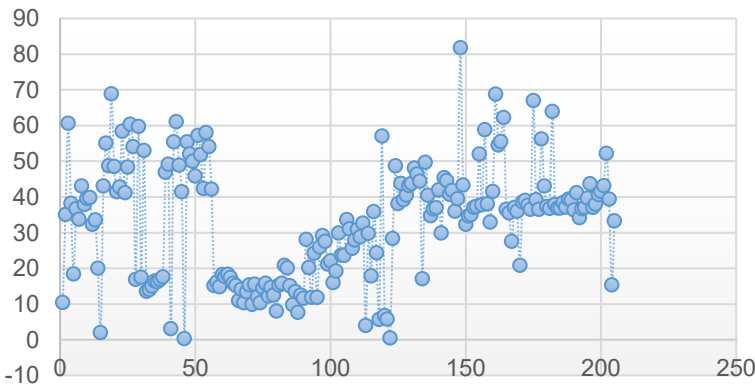
AUKAM GEOLOGY DIAGRAM

GEOLOGY & RESOURCE

AUKAM MINING PROGRAMS

Drilling at Aukam has demonstrated the presence of graphite both along strike and at depth. The current window directly within proximity of the mine workings has been drilled out to 700m strike length with intersections at 1.5 km strike, and continuous to 150 m depth. 30,000m of additional drilling is planned to further test the extent of graphite mineralization on the Aukam property.

DRILL RESULTS



BENCH MINING PROGRAMS

Gratomic has already commenced mining graphite at Aukam and, from first phase cuts over a 1-month period, has stockpiled sufficient material for year one of processing. The Program tripled as an ore generating exercise as well as opening new work phases and creating several new areas from which in-fill drilling programs can take place.

The next work phase is estimated to generate enough stockpile for year 2 & 3 of operation.



PRODUCTION READINESS

Gratomic is now in the pre-production phase of its Aukam Mine:

- Gratomic has stockpiled year one production and is expected to be at 12,000 tonnes of production capacity by November 2024
- 300 tonnes of graphite have been processed during the commercial commissioning phase, resulting in **approx. 80t at 94% Cg**
- With the installation of the stirred media and polishing mills, Gratomic will upgrade this material to +97% Cg
- Once installed the Company will be able to roll out the rest of the production line

Gratomic plans a full roll out of production in the next 2-5 months.



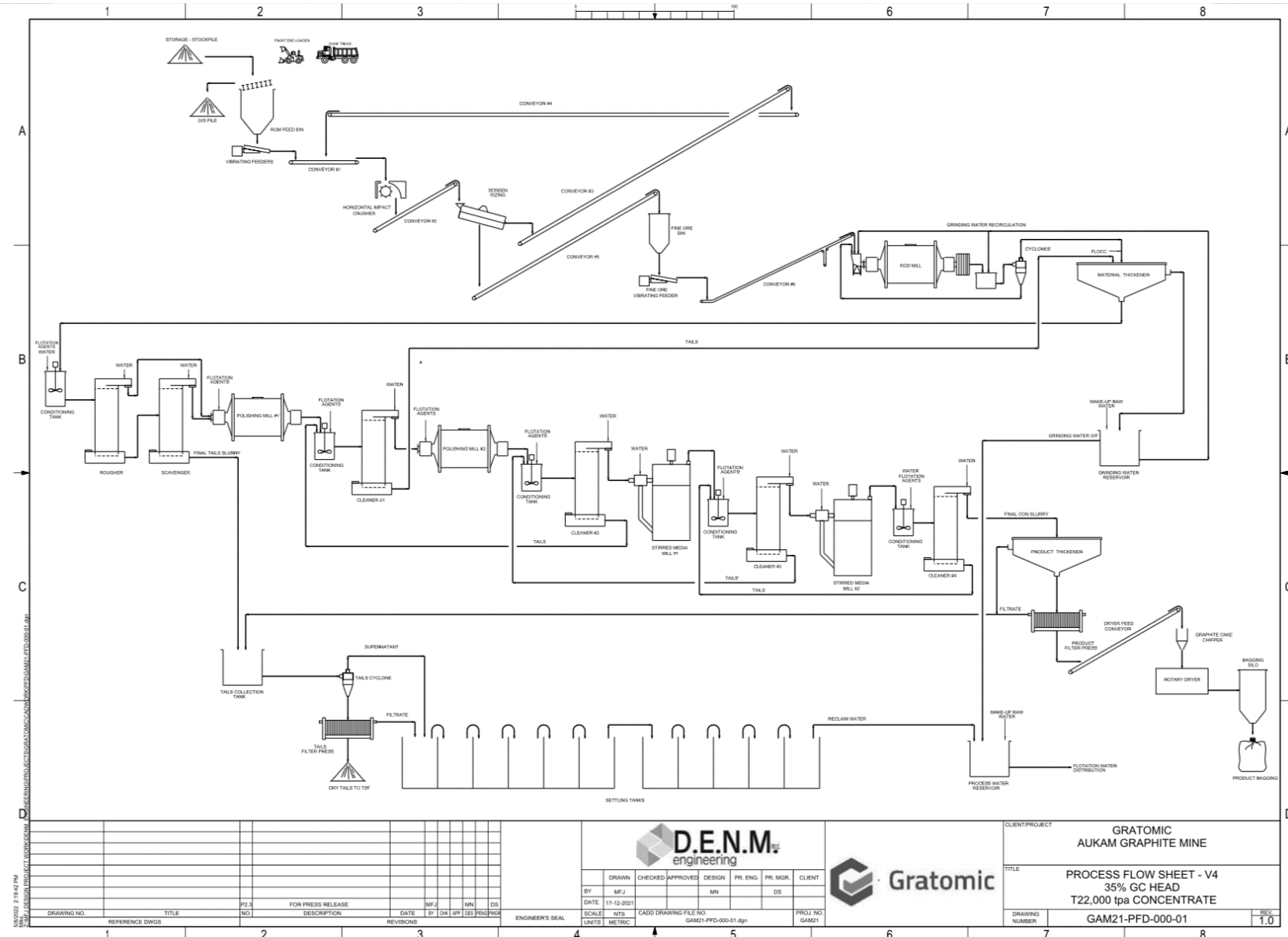
PERFECTING ENGINEERING & PROCESSING

The Aukam processing circuit is a result of 10 years of engineering, pilot testing and perfecting the processing of graphite ores. The plant is compact and only requires 1.5 MW of power to run at full capacity.

The process was determined through taking into account:

- Cost effectiveness
- Operation efficiencies
- Energy conservation
- Water recycling
- Physical processing instead of chemical
- Minimum environmental impact
- Minimal operational staff required to run (fully mechanized)

The plant was constructed to be fully built into capacity on the front and back end for optimal easy expansion in the mid-section as operations expand. This promotes the most optimal business case for capital return and company growth.



AUKAM MINE FLAKE SIZE DISTRIBUTION & MARKETS

Description	Particle Size (um)	Test 1 %	Cumulative %	Test 2 %	Cumulative %	Test 3 %	Cumulative %
Large-Medium	+212	22.4	22.4	21.8	21.8	23.2	23.2
	+150	16	38.4	14.6	36.4	11.8	35
Small	+105	9.9	48.3	8	44.4	10.4	45.4
	+75	12	60.3	13.6	58	12.7	58.1
Fine	+45	15.1	75.4	16	74	14.6	72.7
	-45	24.6	100	26	100	27.3	100
TOTAL		100		100		100	

Large Flake

Refractories, Expandable Graphite, Graphitic, Flame Retardants, Alkali Batteries, Stainless Steel, Graphene

Small Flake

Batteries, Electrodes, Alkali Batteries, Household Lubricants, Industrial Lubricants, Nuclear

Medium Flake

Refractories, Decarbonizing, Lubricants, Friction Materials

Fine Flake

Lubricants Drilling, Batteries, Concrete Adhesives, Composites, Polymers, Graphene

ENVIRONMENTAL IMPACT

The Aukam Graphite Mine in Namibia will produce a near-negligible environmental impact.

Estimated Carbon Footprint

- 0.8 Kg per tonne of graphite produced

Recycling/recovery

- Approximated 95% water recyclability
- Planned utilization of by-product material for use in additional product(s), (such as bricks)
- Prospective strategic collection and use of rainwater run off

Air Quality

- Estimated little to no impact on Air Quality for surrounding communities or workers due to contained processing methods

Land Reclamation

- The Company follows a strict Reclaim as you go policy, ensuring that the area will be more usable after reclamation



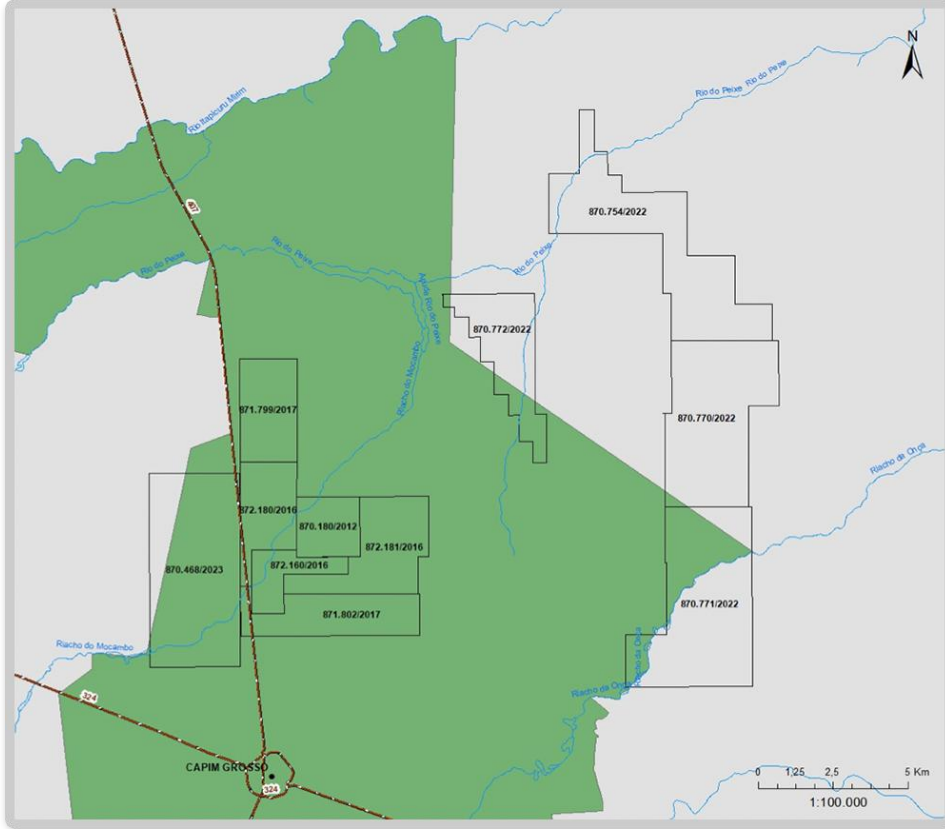


THE CAPIM GROSSO MINING CAMP

BAHIA, BRAZIL

**THE MOST PROMISING GRAPHITE
PROJECT IN THE AMERICAS**

LOCATION



Jacobina:

Two active permits: **870162/2019** and **870163/2019** with a total of **1,989.6 ha**

Gratomic has a total of **11 mineral rights for graphite** within its Capim Grosso Project.

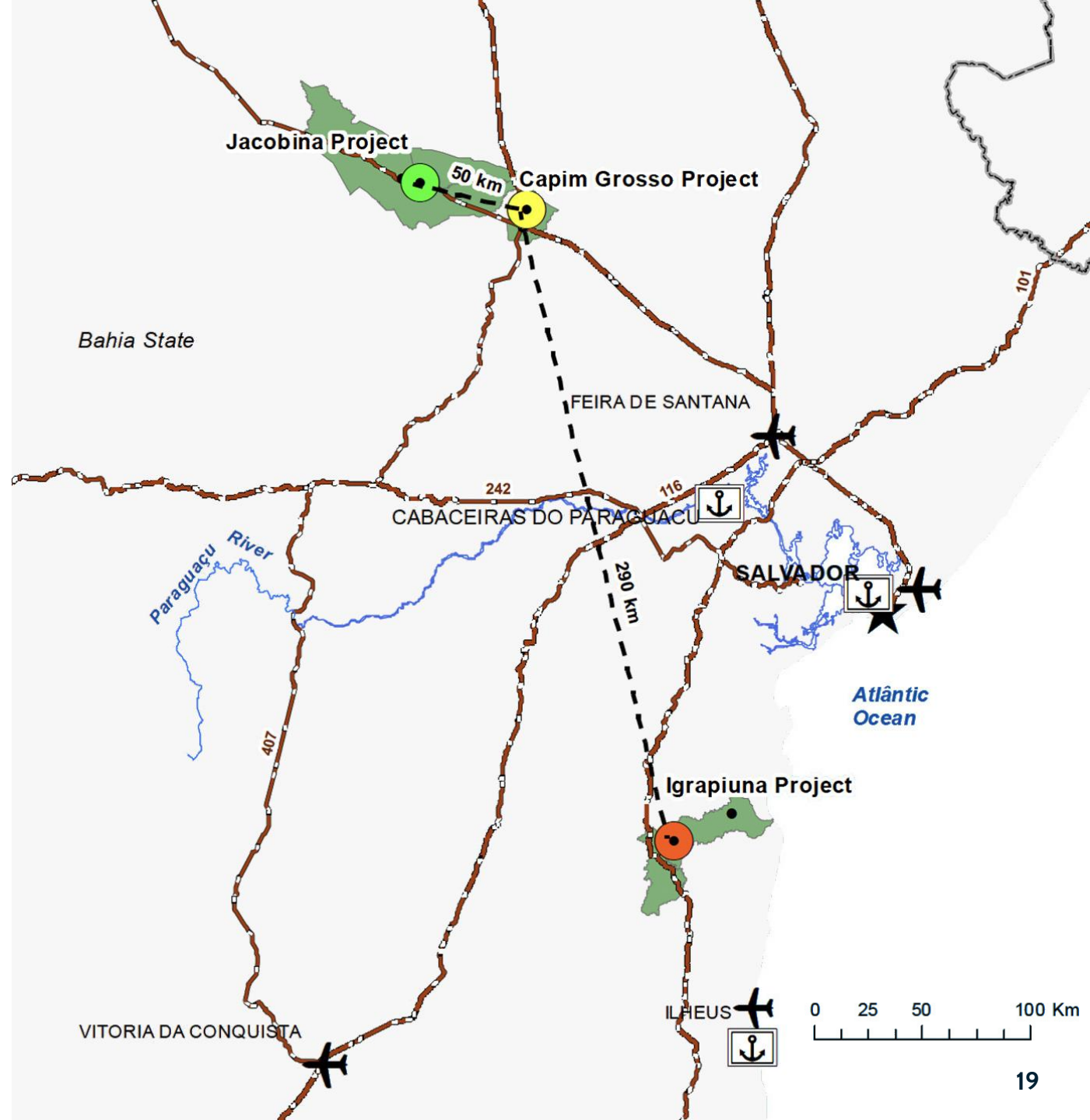


PHOTO GALLERY: CAPIM GROSSO & JACOBINA



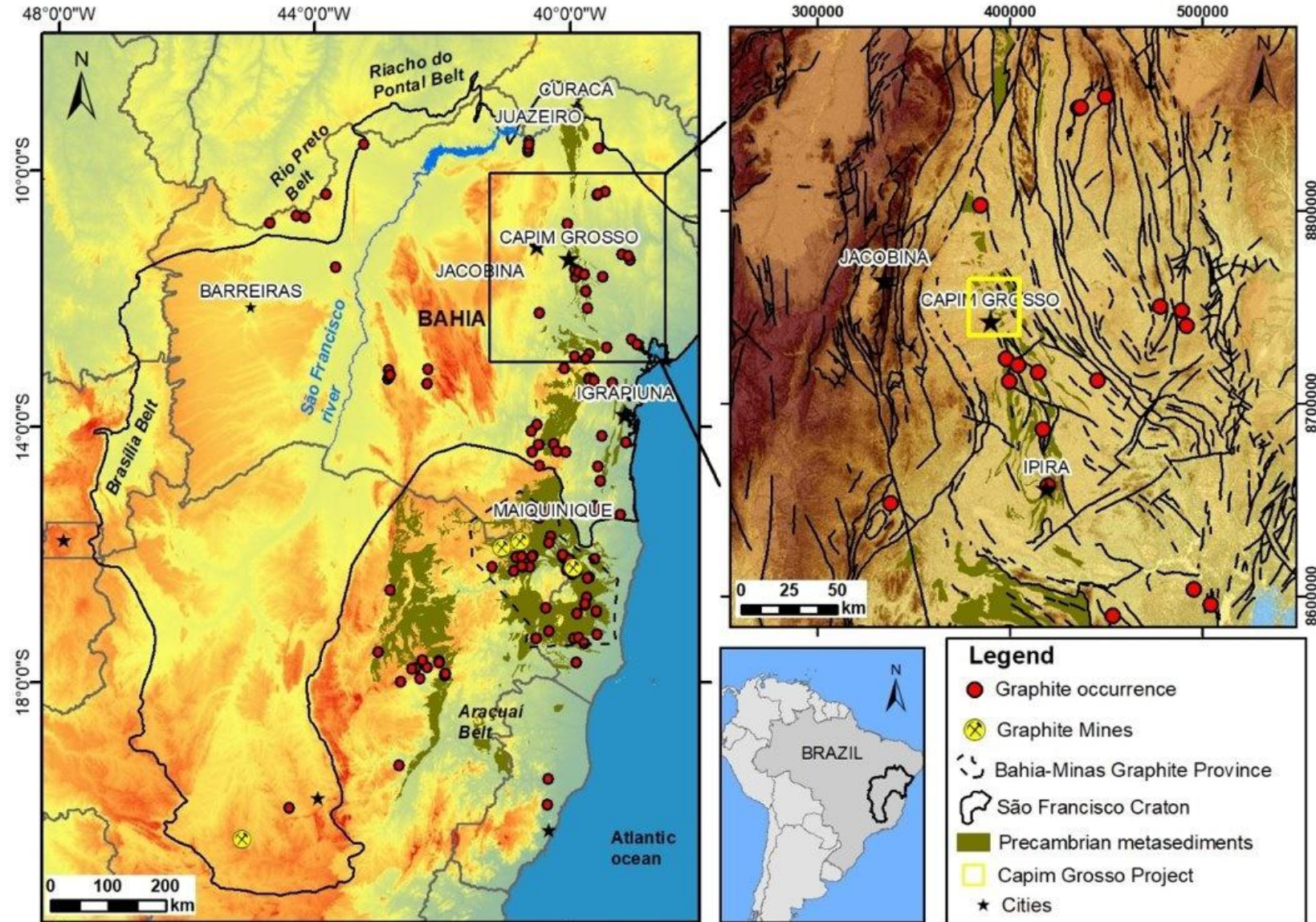
CAPIM GROSSO MINING CAMP

Capim Grosso is situated in the Bahia province, 280km from the port of Salvador, and 166km from Feira de Santana, the province's second largest city. Grid power and water are available throughout the area and paved roads connect it to the capital and surrounding cities and ports.

The asset was acquired in 2021 in a competitive bid amongst some of the largest Graphite miners in the world.

Gratomic prevailed and has rapidly advanced to a maiden resource on the project.

To date the company has only drilled about 10% of the ore horizons and intends to do a further 50 km of drilling on the properties.



CAPIM GROSSO MAIDEN RESOURCE

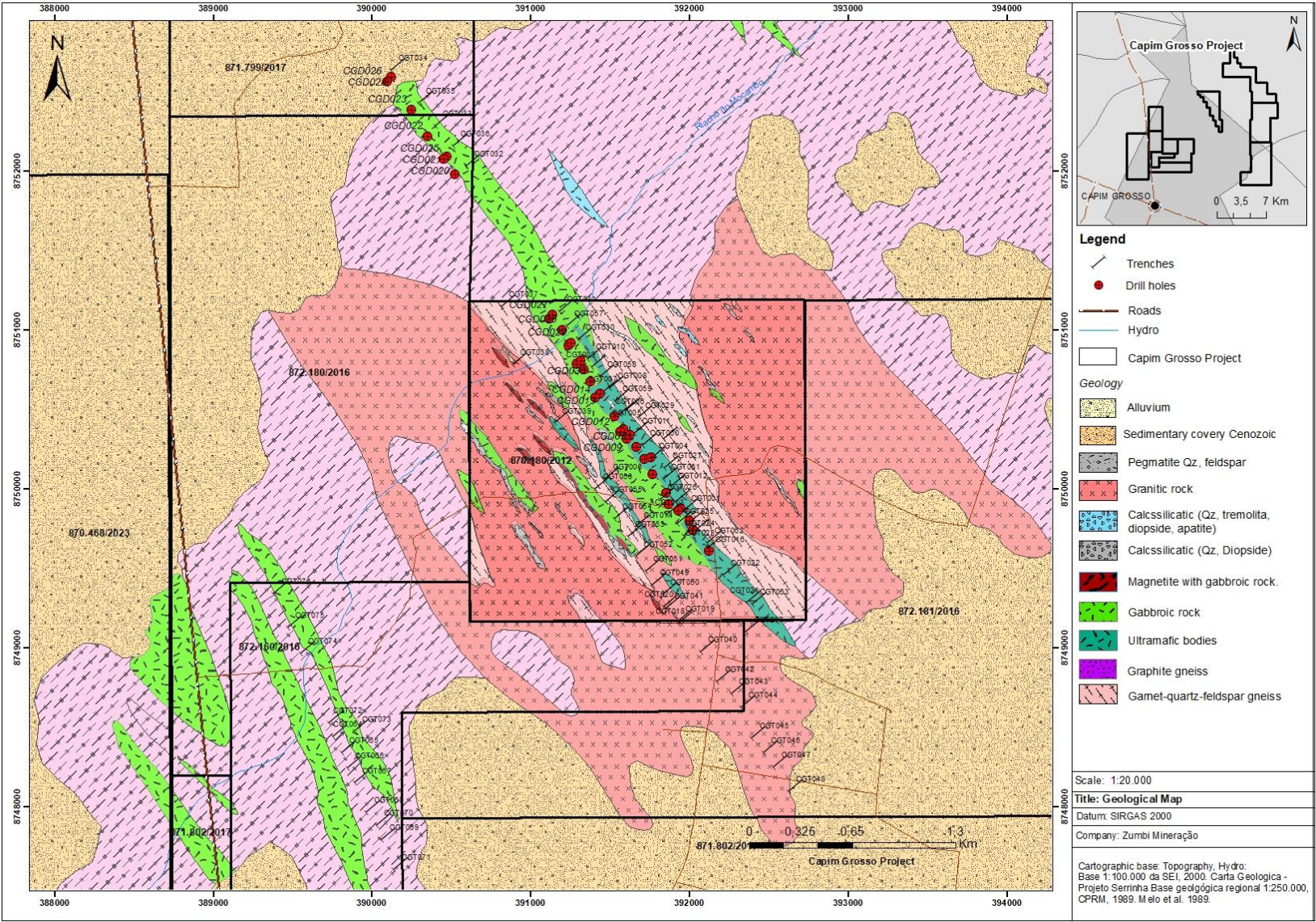
Mineralization (t)	TGC Grade (%)	Graphite (t)
7,965,211	5.86	466,670

The Capim Grosso Mine Camp consists of 7 main mineralized horizons.

In its infancy Gratomic drilled the first of these horizons (6km strike length) and presented a maiden resource under the inferred category of 7,965,211 tonnes at a grade of 5.86% TGC for a total of 466,670 tonnes of contained graphite.*

Gratomic is planning further drilling and exploration activity to drill out the remaining strike length of the first ore horizon. A conceptual exploration target has identified between 5 million and 30 million tons with an average grade of 5.85% TGC for between 300,000 and 1,750,000 tons of graphite.

*As reported in the NI 43-101 Technical Report And Mineral Resource Estimate on The Capim Grosso Graphite Project, Brazil dated August 14, 2023 with an effective date of July 10, 2023 and a mineral resource effective date of July 15, 2023 prepared by Nico Scholtz, Pr. Sci. Nat.

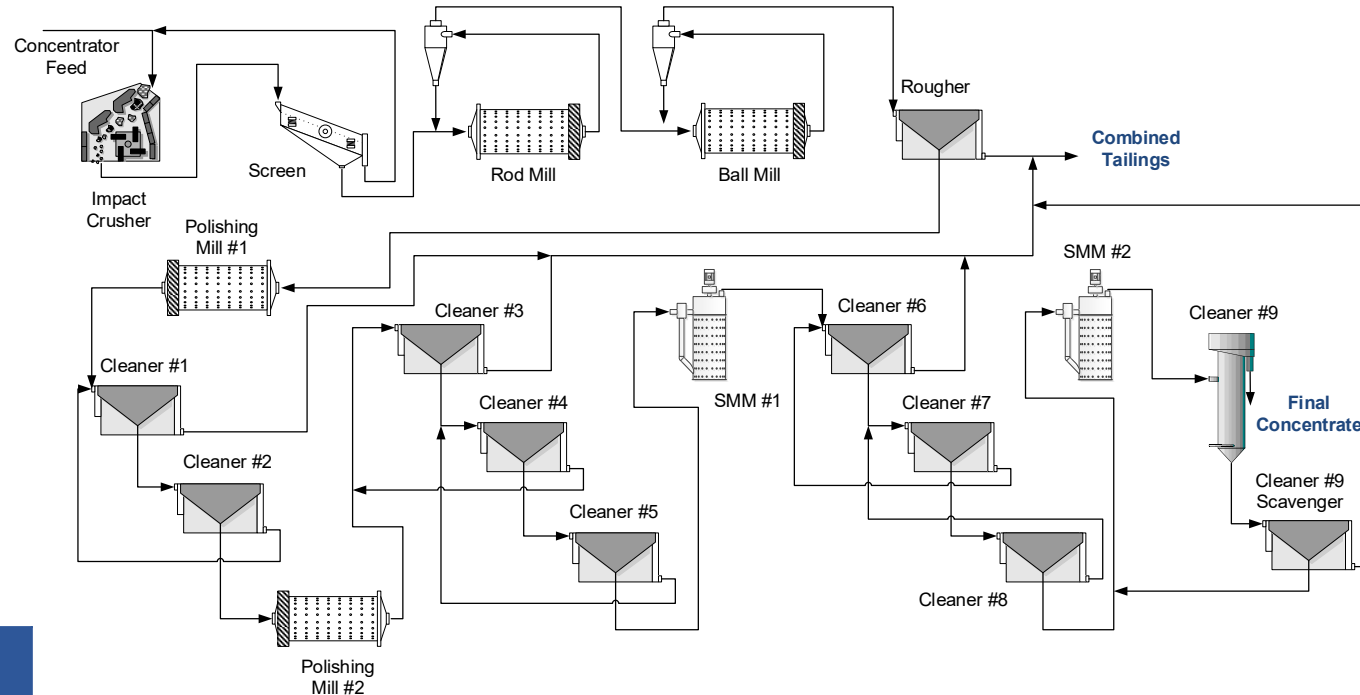


CAPIM GROSSO METALLURGY

Preliminary engineering has demonstrated that Capim Grosso can deliver similar results deploying the same circuit as designed and built on Aukam.

A detailed comparative cost analysis using head grade, proximity to port and taking what we have learned in Namibia has indicated that Capim Grosso can deliver product within the lower quartile cost curve.

Particle size distribution in the deposit makes it ideal for battery applications, which is the company's primary focus and market.



Size Fraction	Weight %	Assay % C(t)	% Distribution C(t)
+48 mesh	3.2	93.5	3.0
+80 mesh	7.8	96.3	7.7
+100 mesh	4.9	98.6	5.0
+150 mesh	13.6	98.6	13.8
+200 mesh	16.0	98.3	16.1
+325 mesh	24.1	98.4	24.3
-325 mesh	30.4	96.5	30.1
Total Concentrate	100.0	97.5	100.0

By replicating the Aukam graphite circuit, Gratomic is able to achieve near-identical results within the Capim Grosso Mining Camp. This positively impacts mine to market and demonstrates material cost savings.

CAPIM GROSSO MARKET POTENTIAL

Large Flake

Refractories, expandable Graphite, Graphitic, Flame Retardants, Alkali Batteries, stainless steal, Graphene

Medium Flake

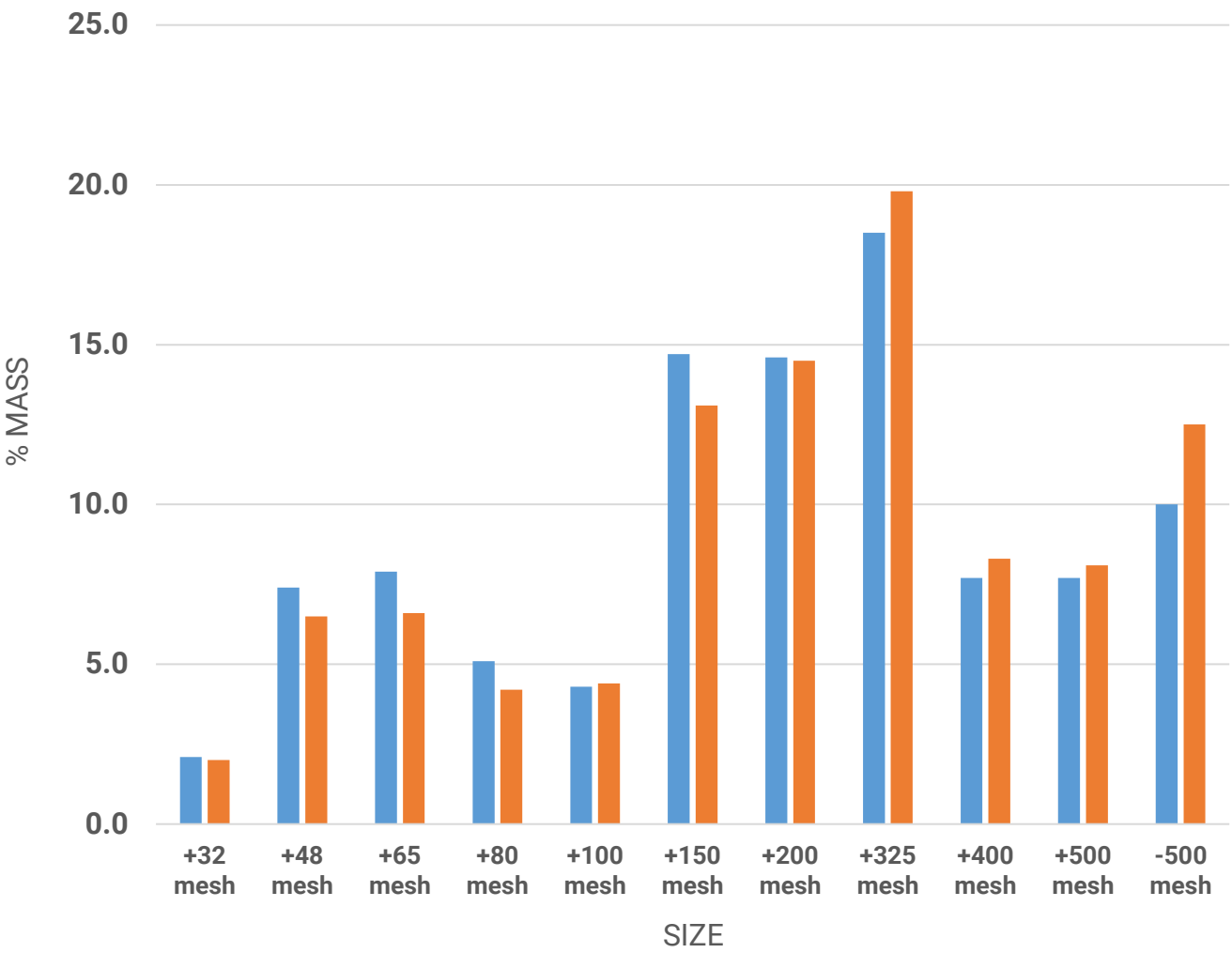
Refractories, Decarbonizing, Lubricants, Friction materials

Small Flake

Batteries, Electrodes, Alkali batteries, household lubricants, Industrial Lubricants, Nuclear

Fine Flake

Lubricants drilling, batteries, Concrete Adhesives, composites, polymers, graphene



MARKETS

Gratomic has a diversified sales approach to de-risk potential supply chain issues, with existing agreements within the following markets:

LITHIUM-ION BATTERIES

Mid-tier processing
Direct to OEM



ALKALINE BATTERIES



OTHERS

Concrete enhancements
Graphitic foils
Lubricants
Additional uses

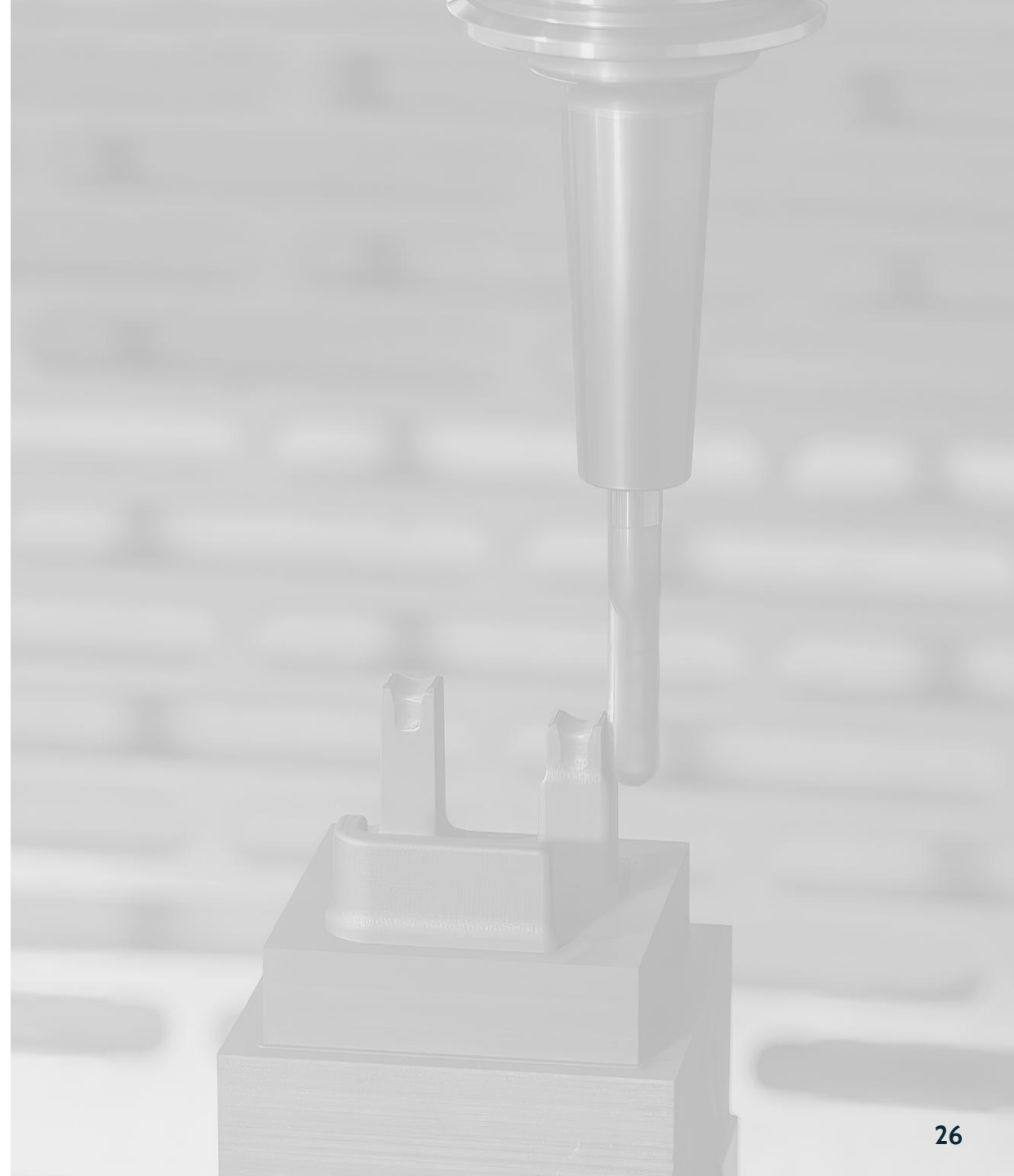


OTHER MARKETS

COMMERCIAL PARTNERSHIP FOR EUROPEAN TRADITIONAL MARKETS

Gratomic has secured a **Distributor and Sales Contract and Commercial Partnership** agreement with a key graphite player in Europe.

- This partner will act as agent and as distributor of Gratomic's graphite concentrate
- Until Aukam reaches commercial production levels, or in cases where its graphite concentrate cannot meet the end user specification, the partner will ship graphite concentrate from other sources on behalf of Gratomic
- Prices will be agreed upon quarterly based in market conditions and known intelligence index prices
- Duration of 3 years starting June 2023
- Territory includes Europe and Turkey
- **Target markets are all customers excluding the battery industry**



EXECUTIVE LEADERSHIP & MANAGEMENT



Arno Brand
CEO & PRESIDENT

Mr. Brand is a Namibian entrepreneur with 15 years of experience working on major construction and mining projects in Africa. Arno is an experienced commodity Trader/Broker, has been involved in numerous public transactions and company financings and has generated over 1.5 billion dollars for shareholders in taking private companies public.



Manie Silver
MINE MANAGER & COO

During his 42 years of open-pit and open-cast mining experience, Manie held positions as Mine Manager, COO, and CEO and is still instrumental in starting up and managing mining projects across Africa. He also consulted as Senior Engineer in mining metals and minerals within and outside the African continent, and as far as Mali and Kazakhstan.



Daniel Baard
INTERIM CFO

Mr. Baard is an operationally oriented finance executive with extensive experience in logistics, contract mining, finance, administration, and public company accounting in diverse industries. He is a strategic leader with proven ability to streamline operations, impact business growth, and enhance profitability.



Bill Johnstone
LEGAL COUNSEL & CORPORATE SECRETARY

Mr. Johnstone has been a partner at Gardiner Roberts LLP since 2005 and is the Practice Leader of the firm's Securities Law Group. Mr. Johnstone has been practicing law for over thirty years and is also a director and/or officer of numerous other Canadian public companies.

MANAGEMENT & DIRECTORS



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PRESIDENT & CEO

MIKE ENGLAND
DIGITAL MEDIA



BRAZIL

IB SILVA CÂMARA
GEOLOGIST

ANTONIO VITOR
REGIONAL MANAGER - BAHIA



NAMIBIA

MANIE SILVER
MINE MANAGER & COO

LYNNE BRAND
GM & HEAD OF HUMAN RESOURCES

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HEAD GEOLOGIST & QP

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PRESIDENT & CEO

DANIEL BAARD
INTERIM CFO & INDEPENDENT DIRECTOR

CLIFF BREAM
INDEPENDENT DIRECTOR

ADVISORS

ROGER MOSS P. GEO

GLENN BROWN

ARAM TOURIKIAN

USMAN MALIK

OLIVER PETERS

CORPORATE PARTNERSHIPS



CAPITALIZATION

200,260,817

ISSUED & OUTSTANDING

15,502,397

WARRANTS

10,950,000

OPTIONS

WARRANTS

Expiry	Amount	Price
Feb 1, 2025	4,348,984	\$0.45
Mar 8, 2025	4,730,951	\$0.45
Mar 29, 2025	1,090,000	\$0.45
May 15, 2025	1,420,000	\$0.45
May 19, 2025	2,237,363	\$0.45
May 26, 2025	630,000	\$0.45
May 29, 2025	885,000	\$0.45

BROKER WARRANTS

Expiry	Amount	Price
Feb 1, 2025	86,610	\$0.45
Mar 8, 2025	11,656	\$0.45
May 19, 2025	5,833	\$0.45
May 29, 2025	56,000	\$0.45

OPTIONS

Expiry	Amount	Price
Jul 23, 2025	500,000	\$0.15
Mar 2, 2026	3,750,000	\$1.54
May 12, 2026	400,000	\$1.25
May 13, 2026	300,000	\$1.21
Jun 7, 2026	400,000	\$1.30
Jul 16, 2026	200,000	\$1.47
Sep 1, 2026	400,000	\$1.27
Dec 1, 2026	200,000	\$1.19
Jun 1, 2027	2,300,000	\$0.435
Jul 1, 2028	750,000	\$0.20
Jul 1, 2028	750,000	\$0.30
Apr 23, 2029	1,000,000	\$0.20

RISK FACTORS

No mineral resources, let alone mineral reserves demonstrating economic viability and technical feasibility, have been delineated on the Aukam Property. The Company is not in a position to demonstrate or disclose any capital and/or operating costs that may be associated with the processing plant.

The Company advises that it has not based its production decision on even the existence of mineral resources let alone on a feasibility study of mineral reserves, demonstrating economic and technical viability, and, as a result, there may be an increased uncertainty of achieving any particular level of recovery of minerals or the cost of such recovery, including increased risks associated with developing a commercially mineable deposit.

Historically, such projects have a much higher risk of economic and technical failure. There is no guarantee that production will begin as anticipated or at all or that anticipated production costs will be achieved.

Failure to commence production would have a material adverse impact on the Company's ability to generate revenue and cash flow to fund operations. Failure to achieve the anticipated production costs would have a material adverse impact on the Company's cash flow and future profitability.



TM

Gratomic

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🌐 Gratomic.ca

THANK YOU FOR READING

PLEASE CONTACT US IF YOU
HAVE ANY QUESTIONS

